

## HERIOT REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2017/167697/06)

(Approved as a REIT by the JSE)

JSE share code: HET ISIN: ZAE000246740

("Heriot" or "the company")



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## AVAILABILITY OF THE INTEGRATED ANNUAL REPORT, CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

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### AVAILABILITY OF THE INTERGRATED ANNUAL REPORT AND CHANGE STATEMENT

Shareholders are advised that Heriot's integrated annual report ("**integrated report**"), incorporating the audited financial statements for the year ended 30 June 2020 ("**financial statements**") and the notice of annual general meeting is available on the company's website [www.heriotreit.com](http://www.heriotreit.com).

The financial statements have been audited by the company's auditors BDO South Africa Inc., who expressed an unmodified audit opinion thereon ("**audit opinion**"). The audit opinion identifies the valuation of investment property as the key audit matter. The audit opinion is incorporated in the integrated report and is available on the company's website at the above link.

Shareholders are referred to the reviewed provisional condensed consolidated financial statements for the year ended 30 June 2020, as published on SENS on 30 September 2020 ("**reviewed financial statements**") and are advised of a change to the GLA as disclosed in the segmental report. Due to a formula error, the retail GLA was noted as 131 813m<sup>2</sup> and the total GLA as 500 932m<sup>2</sup> in the reviewed financial statements whereas the retail and total GLA, as correctly reported in the integrated report, is 139 062m<sup>2</sup> and 508 181m<sup>2</sup>, respectively.

Save for the above, the financial statements contain no changes to the reviewed financial statements.

### NOTICE OF ANNUAL GENERAL MEETING

Shareholders are further advised that the annual general meeting ("**AGM**") of the company will be held via a remote interactive platform, Microsoft Teams, at 09:00 on Tuesday, 8 December 2020.

The record date on which shareholders must be recorded in the register maintained by the transfer secretaries of the company for purposes of being entitled to attend and vote at the AGM is Friday, 27 November 2020. Accordingly, the last day to trade is Tuesday, 24 November 2020.

### BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders are further notified that in accordance with the JSE Listings Requirements, the company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the company's website, <http://www.heriotreit.com/governance.php>.

30 October 2020

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Designated advisor

JAVACAPITAL