

HERIOT REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2017/167697/06)

(Approved as a REIT by the JSE)

JSE share code: HET ISIN: ZAE000246740

(“**Heriot**” or “**the company**”)



DISTRIBUTION AND AVAILABILITY OF THE INTEGRATED ANNUAL REPORT, ANNUAL FINANCIAL STATEMENTS, NOTICE OF ANNUAL GENERAL MEETING AND NO CHANGE STATEMENT

Shareholders are advised that Heriot’s integrated annual report (“**integrated report**”), incorporating the audited financial statements for the year ended 30 June 2024 (“**financial statements**”) and the notice of annual general meeting was distributed to shareholders today, 31 October 2024, and is available on the company’s website at <https://www.heriotreit.com/annual-reports.php> and the JSE cloudlink at <https://senspdf.jse.co.za/documents/2024/jse/isse/HETE/AFS2024.pdf>

The financial statements have been audited by the company’s auditors BDO South Africa Inc., who expressed an unmodified audit opinion thereon (“**audit opinion**”). The audit opinion is incorporated in the integrated report and is available on the company’s website at the above link.

Shareholders are referred to the reviewed condensed consolidated financial statements for the year ended 30 June 2024, as published on SENS on 30 September 2024 (“**reviewed financial statements**”) and are advised that the financial statements contain no changes to the reviewed financial statements.

However, shareholders should note that the commentary in the reviewed financial statements, on which the auditors did not provide an opinion, incorrectly stated that 27% or R390,0 million of Safari’s debt facilities was hedged at 30 June 2024 and that hedging for the Heriot group equated to 7,1% at that date. The financial statements correctly reflect Safari’s hedging of 4% or R50,0 million, equating to a Heriot group hedge of 1,0%.

Accordingly, notice is hereby given that the annual general meeting (“**AGM**”) of the company will be held at 10:00 am on Thursday, 5 December 2024 at the offices of the Company situated at Suite 1 – Ground Floor, 3 Melrose Boulevard, Melrose North, 2196, Johannesburg.

The record date on which shareholders must be recorded in the register maintained by the transfer secretaries of the company for purposes of being entitled to attend and vote at the AGM is Friday, 29 November 2024. Accordingly, the last day to trade is Tuesday, 26 November 2024.

31 October 2024

Designated advisor

Valeo Capital (Pty) Ltd

